

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden hours per response 16.00

SEC USE ONLY				
Prefix	Serial			
DATE RECEIVED				
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Name of Offering(check if this is an amendment and name has changed, and indicate change.) Convertible Promissory Note and Warrant Financing	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE
A. BASIC IDENTIFICATION DATA	07087430
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) GotVoice, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 10512 NE 68th Street, Kirkland, WA 98033	Telephone Number (Including Area Code) (425) 828-0472
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same as above	Telephone Number (Including Area Code) Same as above
Brief Description of Business Voice messaging services	PROCESSED
Type of Business Organization Corporation	ease specify): JAN 1 0 2008
Actual or Estimated Date of Incorporation or Organization: Month Year	THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

-ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Director Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Blake, Curt Business or Residence Address (Number and Street, City, State, Zip Code) 10512 NE 68th Street, Kirkland, WA 98033 Promoter Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Dunsmuir, Martin Business or Residence Address (Number and Street, City, State, Zip Code) 10512 NE 68th Street, Kirkland, WA 98033 ☐ Promoter Beneficial Owner ☐ Executive Officer □ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Anderson, Scott Business or Residence Address (Number and Street, City, State, Zip Code) 10512 NE 68th Street, Kirkland, WA 98033 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Mhyrvold, Cameron Business or Residence Address (Number and Street, City, State, Zip Code) 10512 NE 68th Street, Kirkland, WA 98033 Check Box(es) that Apply: Beneficial Owner Executive Officer Director Promoter General and/or Managing Partner Full Name (Last name first, if individual) Slade, Mike Business or Residence Address (Number and Street, City, State, Zip Code) 10512 NE 68th Street, Kirkland, WA 98033 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Fade, Richard Business or Residence Address (Number and Street, City, State, Zip Code) 10512 NE 68th Street, Kirkland, WA 98033 Beneficial Owner Promoter **Executive Officer** Check Box(es) that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) **Ignition Partners** Business or Residence Address (Number and Street, City, State, Zip Code) 11400 SE 6th Street, Suite 100, Bellevue, WA 98004

A. BASIC IDENTIFICATION DATA

			A. BASIC IDE	ENTIFICATION DATA				
2.	2. Enter the information requested for the following:							
	Each promoter of the issuer, if the issuer has been organized within the past five years;							
	Each beneficial ow	ner having the pow	er to vote or dispose, or dir	ect the vote or disposition of	f, 10% or more of	a class	of equity securities of the issuer.	
	Each executive of	ficer and director o	f corporate issuers and of	corporate general and man	aging partners of	partne	rship issuers; and	
	• Each general and	managing partner	of partnership issuers.					
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner	
	Name (Last name first, i lerson, Mike	f individual)				.		
	iness or Residence Addi 12 NE 68th Street, K		Street, City, State, Zip Co	ode)		_		
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner	
	Name (Last name first, bb, Mike	if individual)		· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·	
	ness or Residence Addi 12 NE 68th Street, K	•	Street, City, State, Zip Co	ode)				
Che	ck Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director		General and/or Managing Partner	
	Name (Last name first, erson, Bruce	if individual)				<u>.</u>	·······	
	ness or Residence Addi 12 NE 68th Street, K		Street, City, State, Zip Co 033	ode)				
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner	
	Name (Last name first, man, Robert	if individual)						
	iness or Residence Addi 12 NE 68th Street, K		Street, City, State, Zip Co 3033	ode)				
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner	
Full	Name (Last name first,	if individual)					- 1	
Bus	ness or Residence Addi	ress (Number and	Street, City, State, Zip Co	ode)	··			
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Parmer	
Full	Name (Last name first,	if individual)		,	_			
Bus	ness or Residence Addi	ress (Number and	Street, City, State, Zip Co	ode)				
Che	ck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner	
Full	Name (Last name first,	if individual)	· · · · · · · · · · · · · · · · · · ·					
Bus	ness or Residence Addi	ess (Number and	Street, City, State, Zip Co	ode)		_		

					B. 1N	FORMAT	ION ABOU	JT OFFER	ING				
	77 .1		1 1 1				المالة	in Abia	. Coming and			Yes	No ⊠
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?						Ш						
2.	Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?							\$ N/A					
					,							Yes	No
3.			permit joint										
4.	commi	ission or sin	nilar remune	ration for s	olicitation (of purchaser	s in connec	tion with sa	les of secu	rities in the	offering.		
	or state	es, list the n	sted is an as ame of the b	oroker or d	ealer. If mo	re than five	(5) persons	to be listed					
P11			you may se		nformation	for that bro	ker or deale	r only.					
-Full	Name (Last name	first, if indiv	iduai)									
Bus	iness or	Residence	Address (Nu	imber and S	Street, City,	State, Zip (Code)	·					
Nan	ne of As	ssociated Br	oker or Dea	ler						 			
Stat	es in W	hich Person	Listed Has	Solicited or	Intends to	Solicit Purc	hasers				_		<u> </u>
	(Che	eck "All Sta	tes" or checl	c individua	l States)	· · · · · · · · · · · ·		<i></i>				🔲 4	All States
	AL	AK	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	ĪA	KS	KY	LA	мЕ	MD	MA	MI	MN	MS	МО
	мт	NE	VV	NH	נא	NM	NY	NC	ND	ОН	δк	OR	PA
	RI	SC	SD	TN	TX	UΤ	VT	VA	WA	wv	WI	WY	PR
Full	Name ((Last name	first, if indiv	idual)									
Bus	iness or	Residence	Address (Nu	mber and S	Street, City,	State, Zip (Code)						
Nan	ne of As	sociated Br	oker or Dea	ler									
Stat	es in W	hich Person	Listed Has	Solicited or	Intends to	Solicit Purc	hasers			-			
	(Che	eck "All Sta	tes" or checl	c individua	l States)			,		• • • • • • • • • • •		🗆 1	All States
	AL	AK	AZ	AR	CA	co	CT	DE	DC	FL	GA	HI	ID
	IL	IN	ĪĀ	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	МТ	NE	٧V	NH	נא	NM	NY	NC	ND	ОН	БК	OR	PA
	RI	SC	SD	TN	TX	บา	VT	VA	WA	wv	wi	WY	PR
Full	Name (Last name	first, if indiv	idual)									
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
ı	AL	AK All Sia	AZ	AR AR	CA CA	co	[ा	DΕ	DC	FL	ĢΑ	 Hi]	All States
	IL	[N	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	мт	NE	VV	ИН	LИ	NM	NY	NC	ND	ОН	рκ	OR	PA
	Ri	sc	SD	TN	тх	UT	VT	VA	WA	wv	wı	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \int and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt\$	1,780,000	\$ 1,780,000
	Equity		\$
	Common Preferred		_
	Convertible Securities (including warrants)		
	Partnership Interests\$		\$
	Other (Specify)\$		\$
	Total\$	1,780,000	\$ 1,780,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	7	\$ 1,780,000
	Non-accredited Investors	-,	\$
	Total (for filings under Rule 504 only)		\$ S
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$ ·
	Regulation A	·	\$ i
	Rule 504		\$ i
	Total	0	\$ 0
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	🛛	\$ 25,000
	Accounting Fees		\$
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)		
	Other Expenses (identify)		
	Total		\$ 25,000

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L.	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross	;	\$ 1,755,000
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and f the payments listed must equal the adjusted gross	i	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			•
	Purchase of real estate		□ s	_ 🗆 s
	Purchase, rental or leasing and installation of mac and equipment	hinery	□ s	_ 🗆 s
	Construction or leasing of plant buildings and faci	ilities	□ s	_ 🗆 \$
	Acquisition of other businesses (including the val- offering that may be used in exchange for the asse issuer pursuant to a merger)	ets or securities of another	□ s	_
	Working capital		□ s	⋈ \$ 1,755,000
	Other (specify):		s	s
	-		•	
	Column Totals		□ s	<u> </u>
	Total Payments Listed (column totals added)		⊠ \$_	1,755,000
		D. FEDERAL SIGNATURE	· · · · · ·	
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-accer-	nish to the U.S. Securities and Exchange Commis	ssion, upon writte	
Iss	uer (Print or Type)	Signature 1	Date	
Go	tVoice, Inc.	1 (Sent &/)	12/20/2007	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Cu	rt Blake	Chief Executive Officer		

END

- ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)